

### CERTIFICATE OF PUBLIC HEARING

The undersigned, being the designated hearing officer of the Oglesby Education Facilities Corporation, hereby certifies that I held a public hearing at 10:00 a.m. on Monday, June 18, 2012, in the administrative offices of Torah Day School, 6921 Frankford Road, Dallas, Texas 75252, in regard to a proposed financing in a maximum principal amount not to exceed \$2,300,000 by the Oglesby Education Facilities Corporation for the benefit of Torah Day School of Dallas, Inc. (the "Financing").

Proceeds of the Financing are to be used to refinance a previous loan and to provide an additional approximately \$300,000 for renovation and improvements to the campus of Torah Day School located at 6921 Frankford Road, Dallas, Texas 75252. These facilities include an approximately 40,000 square foot building, which house classrooms and administrative space, and a related 5,000 square foot modular structure. The owner of the School is Torah Day School of Dallas, Inc., a Texas nonprofit corporation (the "Project"). The Project will be owned and used by Torah Day School of Dallas, Inc.

There being no persons present but myself, I closed the hearing at approximately 10:20 a.m. on June 18, 2012.



Richard Glazer, Hearing Officer

Date: 6/20/2012